

Pages 1-3 - Data use workplan and budget

Strategic Element	Output	Activity Result	Activity	Activity Owner	Staff cost	Budget (\$) (Activity cost)	Funding available to IATI members / community to deliver activities (Data Use Fund)
1 - Raise awareness of IATI and create momentum amongst existing and potential data user groups	Target data users' become aware of IATI, understand and are convinced of the benefits of using IATI data	IATI's new website (see IATI workplan Y4/5) promotes the benefits of using IATI data, has more understandable content and clearer signposts to guidance and data use tools. Additional money is required as year 4 underfunded the project (\$60,000). Specifically this money is being used to help meet final costs on the development of the user interface of the website.	Website	IATI Secretariat (DI)	X	20,000	
		IATI partner country members identify one IATI 'champion' to deliver at least one awareness raising activity to key staff within government and commits to raising awareness of IATI at their development partner forums. IATI's Secretariat will support partner countries by creating a package of awareness raising materials that take into account the internet limitations (e.g. producing printed materials, USBs). The package will be produced in English and French.	Stakeholder engagement	IATI Secretariat (UNDP travel (\$5k) & DI materials (\$15k))	X	20,000	
		IATI data use is promoted at at least 3 events that reach and influence users in Year 5 e.g. events on Grand Bargain, HLPF, open data conferences and regional events over the year. Travel/logistics has been budgeted for in IATI Workplan Y4/Y5 budget line 4a. Bespoke materials for events, provided in English and French and is budgeted for here.	Stakeholder engagement	IATI Secretariat (DI budget for materials; Joint responsibility for attending events)	X	15,000	
		Repeat Data Spotlight monitoring process and produce at least five data use case studies of most successful examples to promote data use to target users through all IATI communications channels. These will be produced in English and French.	Communications	IATI Secretariat (UNDP)	X	14,000	

	Awareness of IATI in raised to in-country staff of to multilateral and bilateral providers of development cooperation	Multilateral and bilateral providers of development cooperation raise awareness with their country offices/missions/embassies in two chosen partner countries to help staff better understand what IATI is and how it affects/benefits their work. A package of basic materials (including translated versions if applicable) will be jointly produced.	Stakeholder engagement	Providers of development cooperation IATI constituency		5,000	
		In-country donor staff increase engagement in two chosen partner countries' development partner forums as a key focus for awareness and use of IATI data.	Stakeholder engagement	Providers of development cooperation constituency			
	IATI data becomes more useful to data users through identifying better publisher-user engagement	Recommendations are developed on feedback mechanisms to improve IATI data quality between publisher and data users in partner country governments. This could involve identifying a lead from HQ donor and set up initial dialogue with IATI champions in the country office and the partner country government focal point. Recommendations will include exploring how to reduce the burden on partner country government civil servants of harmonising aid data received at country level and data published by HQ to IATI	Stakeholder engagement	Providers of development cooperation constituency			
2 - Improve existing tools and develop new, user-friendly tools that help multiple actors use IATI data	Promote and support the use of existing IATI tools in the short-term and improve/create new IATI tools to support long-term data use	IATI data spreadsheet templates are produced using the Datastore for at least five partner country governments (based on their existing AIMS templates used to collect aid information). Simple guidance will be developed on how users can create these templates themselves (translated in French if required). See Discuss post for more information: <a href="https://discuss.iatistandard.org/t/data-requests-from-partner-country-governments/785">https://discuss.iatistandard.org/t/data-requests-from-partner-country-governments/785</a>	IATI tools	IATI Secretariat (DI)	x	1,000	
		A new, robust, queryable Datastore, hosted in a high availability cloud environment will be delivered. The tool will have an easy to use interface and consultation on specific needs from data user groups will inform development. Extensive scoping is undertaken over the year and, if necessary, budget will be rolled over and ring-fenced to this activity post-Year 5 (Aug 2018). The new datastore will be built using existing technical team capacity and spending is allocated to infrastructure and user interface (look of the tool) design.	IATI tools	IATI Secretariat (DI)	X	60,000	
	Bespoke guidance, training and support is produced for different user groups, in	Improved generic guidance, training and support materials are produced (such as a data use manual and training videos) in English and French.	Training/support	IATI Secretariat (DI)		60,000	
		Guidance, training and support to be created/delivered to meet the needs of data user groups specifically within the 'Civil Society Organisation and Other' constituency.	Training/support	CSO/other constituency			60,000

<b>3 - Improve guidance, training and support for specific user groups.</b>	multiple languages to support data users who want to use IATI data	Training courses are delivered directly to at least 5 partner country governments. Partner country governments' will then be encouraged to provide feedback and peer-to-peer support to other governments (e.g. at IATI events). The courses will help develop the proof-of-concept for data use and inform the production of case studies (as committed to above).	Training/support	Partner Country Caucus			60,000
<b>4 - Promote/support the automated import of IATI data into AIMS and PFMS.</b>	Partner countries actively work with AIMS providers to improve the automatic import of IATI data and promote the integration of IATI and AIMS into Public Financial Management systems	Partner countries work with AIMS providers to improve the automatic import of IATI data into partner country AIMS.	Systems integration	Partner Country Caucus	-		
		Partner country IATI champions (see above) strengthen awareness and understanding of IATI data and their AIMS (if applicable) among the government entities responsible for Public Financial Management (PFM).	Systems integration	Partner Country Caucus	-		
<b>Data use fund</b>	IATI members/community delivers new projects that aim to improve the use of IATI data	New projects are delivered by IATI members to meet one or more of the aims set out in the data use workplan. An application process will be established and a grant-management service will be identified by the IATI Secretariat (to be funded from this budget line if required)	Data Use Fund	IATI members			110,000
<b>Data use fund</b>	Grant management services	Cost effective way of establishing fund is identified. Funds are disbursed effectively and accountability / reporting framework is in place, in line with legal requirements and due diligence.	Data Use Fund	Grant manager	X		20,000
<b>Strategy evaluation</b>	The impact of the data use workplan activities on IATI data users targeted over the year is established	A short summary of progress will be produced for the MA at the end of Y5, with a formal evaluation of this strategy recommended in 2-3 years' time.	Evaluation	Y6 host			
						<b>195,000</b>	<b>250,000</b>

Strategic Element	Output	Activity Result	Timeframe Y5											
			Oct-17	Nov-17	Dec-17	Jan-18	Feb-18	Mar-18	Apr-18	May-18	Jun-18	Jul-18	Aug-18	
<b>1 - Raise awareness of IATI and create momentum amongst existing and potential data user groups</b>	<b>Target data users' become aware of IATI, understand and are convinced of the benefits of using IATI data</b>	IATI's new website (see IATI workplan Y4/5) promotes the benefits of using IATI data, has more understandable content and clearer signposts to guidance and data use tools. Additional money is required as year 4 underfunded the project (\$60,000). Specifically this money is being used to help meet final costs on the development of the user interface of the website.	X	X	X	X	X							
		IATI partner country members identify one IATI 'champion' to deliver at least one awareness raising activity to key staff within government and commits to raising awareness of IATI at their development partner forums. IATI's Secretariat will support partner countries by creating a package of awareness raising materials that take into account the internet limitations (e.g. producing printed materials, USBs). The package will be produced in English and French.	X	X	X	X	X	X	X	X	X	X	X	X
		IATI data use is promoted at at least 3 events that reach and influence users in Year 5 e.g. events on Grand Bargain, HLPF, open data conferences and regional events over the year. Travel/logistics has been budgeted for in IATI Workplan Y4/Y5 budget line 4a. Bespoke materials for events, provided in English and French and is budgeted for here.			X	X	X	X	X	X	X	X	X	X
		Repeat Data Spotlight monitoring process and produce at least five data use case studies of most successful examples to promote data use to target users through all IATI communications channels. These will be produced in English and French.		X	X	X	X	X	X	X	X	X	X	X
	<b>Awareness of IATI in raised to in-country staff of to multilateral and bilateral providers of development cooperation</b>	Multilateral and bilateral providers of development cooperation raise awareness with their country offices/missions/embassies in two chosen partner countries to help staff better understand what IATI is and how it affects/benefits their work. A package of basic materials (including translated versions if applicable) will be jointly produced.		X	X	X	X	X	X	X	X	X	X	
	In-country donor staff increase engagement in two chosen partner countries' development partner forums as a key focus		X	X	X	X	X	X	X	X	X	X		

		for awareness and use of IATI data.													
	<b>IATI data becomes more useful to data users through identifying better publish-user engagement</b>	Recommendations are developed on feedback mechanisms to improve IATI data quality between publisher and data users in partner country governments. This could involve identifying a lead from HQ donor and set up initial dialogue with IATI champions in the country office and the partner country government focal point. Recommendations will include exploring how to reduce the burden on partner country government civil servants of harmonising aid data received at country level and data published by HQ to IATI		X	X	X	X	X	X	X	X	X	X	X	
<b>2 - Improve existing tools and develop new, user-friendly tools that help multiple actors use IATI data</b>	<b>Promote and support the use of existing IATI tools in the short-term and improve/create new IATI tools to support long-term data use</b>	IATI data spreadsheet templates are produced using the Datastore for at least five partner country governments (based on their existing AIMS templates used to collect aid information). Simple guidance will be developed on how users can create these templates themselves (translated in French if required). See Discuss post for more information: <a href="https://discuss.iatistandard.org/t/data-requests-from-partner-country-governments/785">https://discuss.iatistandard.org/t/data-requests-from-partner-country-governments/785</a>				X	X	X							
		A new, robust, queryable Datastore, hosted in a high availability cloud environment will be delivered. The tool will have an easy to use interface and consultation on specific needs from data user groups will inform development. Extensive scoping is undertaken over the year and, if necessary, budget will be rolled over and ring-fenced to this activity post-Year 5 (Aug 2018). The new datastore will be built using existing technical team capacity and spending is allocated to infrastructure and user interface (look of the tool) design.		X	X	X	X	X	X	X	X	X	X	X	X
<b>3 - Improve guidance, training and support for specific user groups.</b>	<b>Bespoke guidance, training and support is produced for different user groups, in multiple languages to support data users who want to use IATI data</b>	Improved generic guidance, training and support materials are produced (such as a data use manual and training videos) in English and French.		X	X	X	X							X	
		Guidance, training and support to be created/delivered to meet the needs of data user groups specifically within the 'Civil Society Organisation and Other' constituency.		X	X	X	X	X	X	X	X	X	X	X	X
		Training courses are delivered directly to at least 5 partner country governments. Partner country governments will then be encouraged to provide feedback and peer-to-peer support to other governments (e.g. at IATI events). The courses will help develop the proof-of-concept for data use and inform the production of case studies (as committed to above).										X	X		
<b>4 - Promote/support the automated import of IATI data</b>	<b>Partner countries actively work with AIMS providers to improve the automatic import of IATI data and promote the integration of</b>	Partner countries work with AIMS providers to improve the automatic import of IATI data into partner country AIMS.		X	X	X	X	X	X	X	X	X	X	X	
		Partner country IATI champions (see above) strengthen													

<b>Import of IATI data into AIMS and PFMS.</b>	<b>Promote the integration of IATI and AIMS into Public Financial Management systems</b>	Partner country IATI champions (see above) strengthen awareness and understanding of IATI data and their AIMS (if applicable) among the government entities responsible for Public Financial Management (PFM).		X	X	X	X	X	X	X	X	X	X	X
<b>Data use fund</b>	<b>IATI members/community delivers new projects that aim to improve the use of IATI data</b>	New projects are delivered by IATI members to meet one or more of the aims set out in the data use workplan. An application process will be established and a grant-management service will be identified by the IATI Secretariat (to be funded from this budget line if required)		X	X	X	X	X	X	X	X	X	X	X
<b>Data use fund</b>	<b>Grant management services</b>	Cost effective way of establishing fund is identified. Funds are disbursed effectively and accountability / reporting framework is in place, in line with legal requirements and due diligence.		X	X	X	X	X	X	X	X	X	X	X
<b>Strategy evaluation</b>	<b>The impact of the data use workplan activities on IATI data users targeted over the year is established</b>	A short summary of progress will be produced for the MA at the end of Y5, with a formal evaluation of this strategy recommended in 2-3 years' time.												X